

**Q2 2025 Imperial County/KP Quarterly MOU Meeting
Joint SMH/DMC ODS MOU
Meeting Minutes**

Date & Time May 7, 2025 2:00 pm – 3:00 pm
Frequency Quarterly
Location Virtual
Meeting Leader Giselle Fernandez, Consultant IV/MOU Coordinator-Kaiser Permanente

Attendees

Organization	Name & Title	Attended
Imperial County	Sarah Moore - QI compliance and contracts	<input checked="" type="checkbox"/>
	Victor Torres - Program Supervisor, Behavioral Health Services	<input checked="" type="checkbox"/>
	Victoria Mansfield - Deputy Director, SUD at BH	<input checked="" type="checkbox"/>
	Ryan Taylor- Manager, information systems team, medical records and accessibility	<input type="checkbox"/>
	Jose Lepe - Deputy Director, Children Services	<input checked="" type="checkbox"/>
	Nancy Del Real - Deputy Director of Administration, Imperial County Behavioral Health Services	<input type="checkbox"/>
	Brenda Sanchez - Deputy Director for youth and adult division	<input type="checkbox"/>
	Mary Esquer – Deputy Director Adult and Older Services	<input checked="" type="checkbox"/>
	Rosalva Aramburo - Program Supervisor for quality and SUD and MHP	<input type="checkbox"/>
	Maria Ruiz - Deputy Director, BH Services	<input type="checkbox"/>
	Debbie Garcia - BHSA Coordinator	<input checked="" type="checkbox"/>
	Gabriela Jimenez - Assistant Director, Imperial County Behavioral Health Services	<input type="checkbox"/>
Kaiser Permanente	Molly Tanner, Program Liaison	<input checked="" type="checkbox"/>
	Giselle Fernandez, Consultant IV/MOU Coordinator	<input checked="" type="checkbox"/>
	Lindsey Wright, Medi-Cal Policy and Local Engagement Lead Imperial, Orange and San Diego Counties	<input checked="" type="checkbox"/>
	Lana Chov, Senior Manager; Medicaid Care Delivery & Operations, MOU Implementation	<input type="checkbox"/>
	Ava Lillard, Contract Manager	<input checked="" type="checkbox"/>
	Tim Thai, Consultant IV/MOU Coordinator	<input checked="" type="checkbox"/>
	Jared Martin, Contract Manager	<input checked="" type="checkbox"/>
	Anna Yutuc, Managerial Consultant	<input checked="" type="checkbox"/>

Agenda

Topics	Presenters
I. Welcome & Introductions	All
II. Review of Follow-up Items 1) MOU Implementation Next steps <i>Giselle to schedule meetings to discuss the Operating Guidelines and Workflows – update: in progress looking to schedule Training and Education</i>	

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<p>Opportunity for KP to tailor slide decks to County providers. Scale down and discuss with Molly and Sarah – <i>schedule time to review</i></p> <p>2) KP services and referral process <i>BH Contact card for County confirmation –Attachment sent via email. County to review and provide contact information.</i></p> <p>3) How is KP advertising Medi-Cal in Imperial County? <i>Giselle to follow up with Local Engagement and Community Benefits team to see if they can share information. Connect County with LE and CB for events occurring in County. – Our Local Engagement lead @Lindsey M Wright can assist in connecting the county with any Local Engagement initiatives</i></p> <p>Molly to track down the two zip codes specific to Imperial County that qualify for KP – <i>Completed. Confirmed zip codes are as follows: 92275 and 92274</i></p> <p>4) DOFR MOU <i>in progress – Meeting to be scheduled. County to provide contact information</i></p>	
<p>III. MOU Updates</p> <p>1. MOU Status MOU was executed but amendment needed. County has secured two signatures and is pending signature from KP. County will be overnighting document for wet Signature.</p> <p>2. Training and Education Training deck was provided to the county. KP is open to train the trainer or presenting to County staff. As mentioned in the follow-up, a meeting will be scheduled to review.</p> <p>3. Operating Guidelines KP to schedule time with County to review OGs</p>	Kaiser Permanente
<p>IV. County BH Program Updates</p> <p>General Updates</p> <ul style="list-style-type: none"> • Transitional Rent <ul style="list-style-type: none"> ○ Victor Torres was introduced as the Program Supervisor for Imperial County Behavioral Health Services. He is involved in BHSA and Housing and inquired on KP's approach with transitional rent given the current/new regulations and would like to get more information. Lindsey Wright (KP Local Engagement) will schedule a meeting with Victor to review Transitional Rent. ○ It was also shared that the County had 18 units funded through BHSA (Permanent Housing) • County would also like to extend an invitation to steering committee meetings and identify the MCP representative to develop relationships. The next meeting is scheduled for June 23rd. Lindsey 	Imperial County Team

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Wright from KP will be main POC for now and will include other/additional SMEs as needed	
<p>V. Health Plan Updates</p> <ul style="list-style-type: none"> Kaiser Permanente – Giselle Fernandez shared the following information below. See attachment for details. <div data-bbox="418 619 467 678" data-label="Image"> </div> <p>BH MOU - Imperial County Quarterly (Q2)</p> Membership – KP currently has 25 members (March 2025) assigned to Imperial County Trends have increased gradually since 2024 with a slight decrease from December 2024 Transportation Services (NMT and NEMT) 1) Member flyer for Transportation Benefits shared Cal-AIM Programs – Currently no members enrolled with ECM and CS 1) Flyers: ECM, CS and CHW Attachments / Reports Sharing of online resources available to Kaiser Permanente members Health and wellness Kaiser Permanente Data Sharing Overview - See attachment for details <div data-bbox="423 1297 472 1356" data-label="Image"> </div> <p>Data Sharing Overview Deck - Impe</p> <p>Kaiser Permanente’s approach to data sharing as it relates to the MOU was provided to the group. Areas of focus included the following</p> <ul style="list-style-type: none"> ○ Data Sharing Pathways ○ Baseline Data ○ Implementation Process ○ Baseline Enrollment Data Elements ○ Clinical Data Elements <p>Giselle Fernandez (KP) will be sending presentation deck for the county to review and address questions. An IT to IT meeting will be scheduled for additional discussion and review.</p> 	Kaiser Permanente
<p>VI. Care Coordination</p> <ul style="list-style-type: none"> There were no updates, questions or concerns for Care Coordination at this time. 	All

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VII. Referrals	<ul style="list-style-type: none"> There were no updates, questions or concerns for Referrals at this time. 	All
VIII. Strategies to Avoid Duplication of Services	<ul style="list-style-type: none"> Reviewed the foundation for Strategies to Avoid Duplication of Services – There were no updates, questions or concerns. 	All
IX. Dispute Resolutions	<ul style="list-style-type: none"> Reviewed the foundation for Dispute Resolutions – there were no updates, questions or concerns. 	All
X. Collaboration	<ul style="list-style-type: none"> There were no updates for Collaboration at this time. 	All
XI. Member Engagement	<ul style="list-style-type: none"> Reviewed the foundation for Member Engagement – There were no updates, questions or concerns. 	All
XII. Action Items	<ul style="list-style-type: none"> MOU Implementation Next steps <ul style="list-style-type: none"> Giselle to schedule meetings to discuss the Operating Guidelines and Workflows Giselle to also coordinate a time for the County to review the Training and Education material provided KP services and referral process <ul style="list-style-type: none"> BH Contact card for County confirmation – County to review and provide contact information. DOFR <ul style="list-style-type: none"> Follow-up meeting to be scheduled. County to provide contact information for the team involved in the DOFR discussions Steering Committee Meetings <ul style="list-style-type: none"> County to extend an invitation to steering committee meetings. The next meeting is scheduled for June 23rd. Lindsey Wright from KP will be main point of contact for now and will include other/additional SMEs as needed Transitional Rent <ul style="list-style-type: none"> Lindsey Wright (KP) will schedule a meeting with Victor Torres (Imperial County) to discuss and review Transitional Rent Data Sharing <ul style="list-style-type: none"> An IT to IT meeting will be scheduled for additional discussion and review – County to review questions and provide IT contacts 	All
XIII. Open Forum Discussion	<ul style="list-style-type: none"> No additional open forum topics 	All
XIV. Next Meeting: August 6, 2025; 2:00-3:00p		All